nationalgrid

Smart Optimisation
Output Collaboration Plan
April 2025

### **Contents**

Executive summary	1
Our approach to data sharing	4
How we share data with stakeholders	5
How we will take account of local stakeholder plans and requirements	8
How we use stakeholder feedback	11
Whole system collaboration approach	12
Enabling regional and local decarbonisation	13
Transmission connections	15
PRIDE tool	15
Collaboration across boundaries	16
How we use digital tools to support our customers	16
Market Gateway portal	16
Flexible Power Portal	17
Low Voltage Sustain	17
Improving Flexibility Opportunity and Decisioning Data Sets	18
Improving network development forecasting	18
Our data architecture	19
Wider data infrastructure changes	21
Next steps	22
Appendix	23
Glossary of terms	23
SOO Engagement and Change Log	24

### **Executive summary**

This Smart Optimisation Output (SOO) Collaboration Plan document fulfils the requirements stipulated by Ofgem in the Smart Optimisation Output Guidance document to "promote and enable effective collaboration between the licensee and its local stakeholders and communities, leading to better decision making and more coherent local energy planning". Our SOO Collaboration Plan is split into four sections, as detailed below:

- 1. Our approach to data sharing
- 2. Whole system collaboration approach
- 3. How we use digital tools to support our customers
- 4. Our data architecture

The UK electricity system is going through a period of transformation, with a national target to be net zero by 2030. This ambition is rapidly changing the way that electricity is generated and consumed.

At National Grid Electricity Distribution (NGED), we are seeing widespread investment in renewable generation and storage, alongside increasing deployment of low-carbon technologies (LCTs) across our regions. As the rollout of LCTs continues to ramp up, our forecasting shows that the demand to connect these to our network will increase exponentially. As such, we must adapt to the changing needs of our customers and stakeholders and support them to achieve their decarbonisation ambitions.



We are committed to playing our part in enabling local and regional decarbonisation as a Distribution Network Operator (DNO), and to address these evolving needs on our network we have prioritised development of our Distribution System Operator (DSO) function and capabilities. Our DSO vision is 'to enable and coordinate a smart, flexible energy system that facilitates local decarbonisation for all customers and communities, at the right time and lowest cost'.

Flexibility is key to achieving our vision, so we are accelerating the development of flexibility markets and expanding access. This will maximise the capacity of the existing network and the benefits of demand side solutions in our regions. We are also taking a proactive and long-term approach to strategic planning by being even more active role in supporting local and regional Net Zero strategies. Data and digitalisation are crucial for delivering on these ambitions and gathering robust data requires effective engagement with a wide range of stakeholders.

The stakeholder engagement activities outlined within this SOO Collaboration Plan relate to both our DNO and DSO responsibilities and activities.

#### Our approach to data sharing

We proactively engage our stakeholders to gather data that supports our strategic network planning activities and make the relevant data easily accessible. We support our stakeholders to use this data effectively in delivering their local and regional plans.

Placing data and digital technologies at the heart of our activities by providing accurate, user friendly and comprehensive market and network information is key to delivering a smart and flexible energy system. By making this data open, we deliver the visibility our customers and stakeholders need to make informed decisions when interacting with our network.

This year, we've expanded the range of the data we share. As a result of stakeholder feedback, we have enhanced the quality, granularity and scope. Our data-centric approach is set out in our Digitalisation Strategy. We listened to our stakeholders and have learned they don't just want raw data; they need to draw insights, so they can make decisions. This is why we've improved our datasets, simplifying the data, summarising key point and providing support and training on how to best use it. For example, the Network Opportunity Map providing insight into possible connection opportunities across our network with an enhanced headroom methodology.

We publish comprehensive datasets through the new <u>DSO Resource Centre</u> (our System Visualisation Interface) which hosts 134 datasets and publications. All datasets have underlying granular data available via an Application Programming Interface (API), making it easier to access, download and integrate data into our stakeholders' processes.

Each dataset contains metadata and data dictionaries to ensure our datasets meet industry standards, like Ofgem's Data Best Practice. We have increased the update frequency of some datasets to ensure stakeholders have access to the latest data, such as our flexibility market or the data underpinning our new Network Opportunity Map.

Dataset	Customer insight
Aggregated Smart Meter Data	Local consumption can be viewed as time series data, support local area energy planning.
Live Boundary Power Flows	Specific network power information can be interrogated in real time, including unmasked data on generation and demand.
Historical Asset Power Flows	Time series data is available across all our EHV network to enable stakeholders to self-determine curtailment analysis and connections planning
Transmission Interface Data	Visibility of headroom limits and timescales for transmission capacity being accessed or released to improve generation connection decision making
Generator Portal	Information on planned outages and historic outage data to support operational generation
LV Insights Platform	Low voltage monitoring data visualised to drive stakeholder insight and local area energy planning
Technical Limits	Information on the power envelope agreed between NGET and NGED to enable acceleration of generation
Flexibility Dispatch Data	Flexibility trade results and weekly dispatch details on an event granularity to define and inform FSP market opportunities
DFES Profiles	Forecast technology volumes, peak power forecasts and underlying customer behaviour assumption datasets to inform scenario planning activities
Network Headroom Reports	Generation and demand network headroom availability out to 2050 for all major network nodes to inform new connections activity
Distribution Substation Load and LCT Data	11kV distribution transformer data sharing location, peak demand and headroom availability to inform LV customer connections
Network Opportunity Map	BSP, Primary and HV substation headroom data for NGED's entire network
CIM Data Models	Full CIM Datasets for our EHV network across all four licence areas

Table 1: Examples of datasets we make available to stakeholders.

#### Whole system collaboration approach

We aim to coordinate effectively with stakeholders across boundaries and energy vectors to support planning and delivery of local and regional decarbonisation ambitions.

We work in close partnership with stakeholders to enable the development of local and regional net zero strategies and some of the most advanced LAEPs in the UK. We are also supporting the delivery of leading decarbonisation programmes in our regions including Bristol Mission Net Zero and the <u>PRIDE</u> innovation project.

We use a range of channels to support our stakeholders:

- **Net Zero Surgeries:** to help local authorities and other stakeholders develop decarbonisation plans.
- Flexibility Surgeries: to help flexibility providers and wider stakeholders by ensuring our products and processes are fit for purpose and to reduce the barriers to participation in flexibility markets.
- Local authority portal: a dedicated website for local authorities which provides links to relevant and useful data. We also hold Data Support sessions with local authorities to ensure we have open dialogue around access to and use of data.
- Local Electric Vehicle Infrastructure web portal: to help with the influx of queries and quote requests we're expecting to receive from Charge Point Operators (CPOs) as they bid for new government funding to build Electric Vehicle charge points.

We will continue to closely engage with stakeholders through our Net Zero Surgeries and Flexibility Surgeries.

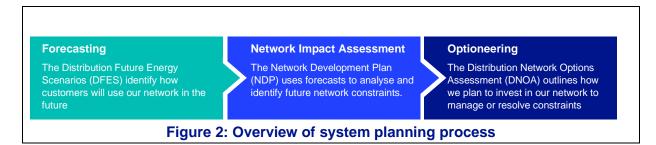
#### How we use digital tools to support customers

Beyond supporting stakeholders with their plans, we deliver digital tools and data to simplify access to flexibility market opportunities and ensure network investment is delivered when it is needed, at the lowest cost to consumers.

We have already implemented several flexibility services and active network arrangements, such as our Flexible Power Platform used for procurement and activation of flexibility and our Market Gateway platform for pre-registration of assets.

In developing our flexibility processes and systems, we have focussed on establishing scalable interfaces to create an open ecosystem for flexibility markets. These interfaces allow FSPs to interact directly with us if they choose to build their own systems.

We will also provide a more granular level of network data than today, including directional power flows, asset capability, network configuration and present and historic operation. This will support us to deliver improvements in forecasting accuracy which will in turn lead to more effective network investment.



#### Our data architecture

Data is a 'golden thread' that runs across all our strategies. Our approach helps customers and stakeholders to gain a greater understanding of the network and to make optimal decisions on the deployment of LCTs, LAEPs, and whole system optimisation.

Our <u>Digitalisation Strategy</u>, <u>DSO Strategic Action Plan</u>, <u>Network Visibility Strategy</u>, and other related documents all seek to enable us to deliver accurate, user friendly and comprehensive market information and data to our customers and stakeholders. We are focussed on continuous improvement of our data management to enhance our network insights and operation.

#### Stakeholder feedback

Our stakeholders' feedback is incredibly important to us, and we will be engaging stakeholders over the coming year to continually evolve our Collaboration Plan. We will update the plan annually to ensure that we are continuing to meet the needs of our customers and stakeholders. We will continue to improve feedback channels to make it easier for stakeholders to give us feedback, and to ensure that feedback is turned into actions.

#### **Delivering Now, Thinking Future workshop**

On 20 March 2025, we held a hybrid stakeholder workshop focused on the achievements of its first year and future delivery goals. The purpose of the event was to keep stakeholders informed via a series of keynote presentations and Q&As, as well as to seek feedback on DSO consumer and system value. Additionally, we hosted three interactive stands: 'A Day in the Life of a Network Planner', 'Flexibility Market Development', and 'Data and Digital', where stakeholders could meet and talk to relevant experts.

A total of 187 stakeholders participated in the workshop, online and in person, representing 131 organisations. 90% of attendees who filled out a feedback form told us that they found the workshop either 'very interesting' or 'interesting'. 60% felt that the facilitation of the breakout discussion sessions was 'very good', while 35% opted for 'good'. A post-workshop report can be viewed here.

### Our approach to data sharing

Our objective: To proactively engage our stakeholders by sharing relevant and easily accessible data and support them to utilise it to deliver their local plans and gather data that supports our strategic network planning activities.

The transformation of our network to support the drive to net zero requires smart and flexible solutions to help manage the distribution of energy. Data and digitalisation are key facilitators of this transformation by providing insights to improve the understanding and operation of our infrastructure, assets, and connectivity.

One of our core RIIO-ED2 Business Plan commitments is to enhance access to data that is tailored to the individual needs of our customers, by making 60% of NGED's network data available via an interactive API. This enhanced access to data can be tailored to the individual needs of our customers and will be hugely beneficial to them in developing strategies, project and in decision making.

Providing accurate, user friendly and comprehensive market information and data will support delivery of our DSO Strategy, placing data and digital technologies at the heart of our energy system. By making this data open, we provide the visibility our customers and stakeholders

need to make informed decisions when interacting with our network. Partnerships are a key enabler to improving quality of and access to data, such as our partnership with EA Technology to develop the LV Insights portal.

We will work to continuously improve our data, technologies, and processes to ensure that we operate a responsive and dynamic network. As the pace of integration of LCTs increases, DNOs need to operate in a more dynamic way, moving towards real-time operation of the network. To make the right operational decisions, such as where to dispatch flexibility or when to use curtailment, there needs to be clear visibility of what is happening on the network. This requires reliable and timely data, supported by appropriate technology and processes. DNOs / DSOs can then draw the right data insights to facilitate effective decision-making.

Our approach to data sharing is detailed within our <u>Digitalisation Strategy</u>, which sets out three key pillars. We continue to engage extensively through our Innovation, and dedicated Stakeholder Engagement Teams in support of these three pillars. Our future plans to enhance and improve our data sharing capabilities is outlined within our <u>Digitalisation Action Plan Interactive Timeline</u>.

Our stakeholders have told us that they have different needs and expectations when accessing and using our data. That is why we are committed to ensuring the right data is available in the right format and at the right time to serve different users. Dedicated engagement focused on data and digitalisation ensures our Digitalisation Strategy is built around our customers and stakeholders, and our solutions provide the services our customers require. We continue to use a diverse range of engagement strategies, from our traditional face-to-face roundtable events through to regular communication in digestible, digital formats, such as short podcasts and videos of our latest developments and activities.

#### How we share data with stakeholders

#### **System Visualisation Interface**

In March 2025, we launched our brand new <u>NG DSO website</u>. A key feature is the Resource Centre, a comprehensive library of all our publications, data, and stakeholder events. There are four sections of the Resource Centre: Publications Library, Data Centre, Stakeholder Events, and Stakeholder Event Library.

The Publications Library displays all externally published documents, who they are useful for and their date of publication. These are grouped by relevant sections; System Planning, Strategy/ Governance and Performance, Policy, Stakeholder Engagement, and Flexibility Markets.

The Data Centre contains all datasets from our CDP and interactive maps from our Maps Hub. All CDP datasets are available via an API, making it easier to access, download and integrate data into our stakeholders' processes.

The Stakeholder Events page shows upcoming stakeholder engagement activities and publications so stakeholders can discuss and provide feedback with the DSO. The Stakeholder Event Library provides presentations, recordings and event reports for a variety of our stakeholder events.

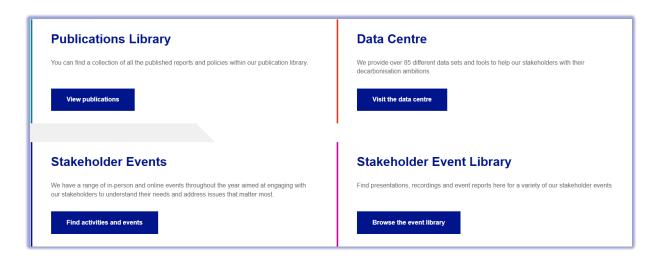


Figure 3: The Resource Centre, our System Visualisation Interface

#### **Data Principles and quality**

Our approach, as set out in our Digitalisation Strategy, aligns with Energy Data Task Force recommendations and Ofgem's Data Best Practice Guidance, including the consistent provision of meta-data and data dictionaries. This supports challenge to and accuracy of data. Where any dataset quality is deemed to not be meeting user needs, we follow the data custodian approach to improving data quality as detailed in Ofgem's Data Best Practice Guidance. Following the principle of presumed open data, we publish non-anonymised data where possible. In a number of cases (e.g. flexibility services) we confer permission to publish full market information in the contracts. Where this attributed data is not appropriate for publication (e.g. because it is commercially sensitive) we publish anonymised data.

#### **Connected Data Portal**

Our <u>Connected Data Portal (CDP)</u> provides a centralised location to access all externally available datasets and was an industry first when it was created. It is a platform for hosting datasets across our business which provides a foundation of raw data that supports modelling and forecasting. It is available to our stakeholders who can use the data in line with their needs to support their understanding of and engagement with DNO and DSO activities.

The CDP provides a webpage user interface and API endpoint for all published data resources. This meets the requirements of Ofgem's Data Best Practice Guidance. APIs provide stakeholders with the ability to 1 build an interface to our published data sets and consume our data in an automated and scalable way.

There are 88 datasets currently available on the CDP. The website is designed to allow filtering of the datasets according to the use and perspective of the stakeholder. The four main filters are:

- Data group (e.g. System and Network, Demand);
- Tags (i.e. key words such as 'transformer' or 'substation');
- The format that the dataset is available in:

We will continue to publish policies which describe details of all technical methods across the business including those used to collect the data described in this document, and plan

to publish our full DSO policy suite throughout this year. The CDP has functionality for stakeholders to submit requests or provide feedback directly to us.

#### **Maps Hub**

<u>The Maps Hub</u> on our website is a one-stop shop for all our interactive maps. It contains tools such as the DFES Map to view the range of credible futures for the growth of the distribution network and the new Network Opportunity Map providing insight into possible connection opportunities across our network. These mapping tools come with built-in user guides to assist stakeholders fully utilising the data and features available. Some new mapping tools, such as the Network Opportunity Map, go through a user acceptance testing in the final stage of development. This invites stakeholders to test the map and give feedback prior to the final publication.

#### **Clearview Connect**

<u>Clearview Connect</u> is a tool which supports and improves how our business uses data on curtailment and flexibility dispatch to improve outcomes for our customers.

Users are able to access a Clearview Connect report is targeted towards stakeholders with generation assets who wish to connect to the network, and whose connection is dependent on transmission works. The report provides a comprehensive view of available capacity at a particular location and network level. It allows customers to estimate how long a connection might take at a particular location, how much curtailment they will face, and access a list of other parties higher up in the connection queue. This enables customers to compare costs across different potential connection sites, thereby reducing the chances that they will submit multiple connection applications, which holds space in the connection queue that they may not use. Ultimately, it means that connection queues will give a more accurate reflection of time to connect, thereby enabling our stakeholders to plan new generation projects more efficiently.

Clearview Connect was based on extensive, targeted engagement with larger stakeholders such as renewable generators, and it has been well received. We have shared the underlying methodology for making this data available with Northern Powergrid, with a view to achieving standardisation across the other DNOs in the longer term.

#### LV Insights portal

Where Low Voltage (LV) monitoring is available, we publish extensive data at 10-minute intervals, including feeder level real and reactive power flows, current and busbar voltages. We launched the <u>LV</u> Insights portal in partnership with EA Technology, which provides open and transparent data from substations across our network. This enables the customers and communities we serve to access information on network usage, capacity, and constraints. It also supports decision making for low-carbon technology deployment.

#### **Open Networks standardisation**

We have taken a leading role in the Open Networks workstream on standardisation of contracts across DNOs. Open Networks aims to allow flexibility providers to easily engage with the market while having transparency of network planning and decision-making. This will help to make energy networks more coordinated and aligned.

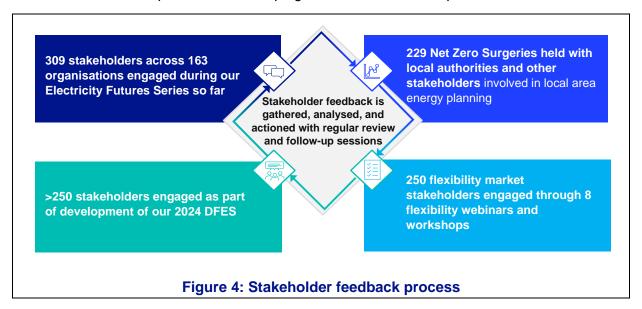
Our overarching contracting approach has become a benchmark, which the rest of industry is now moving towards. We are currently using a version of the Open Networks Standard Agreement, which has just been superseded by the version consulted on in early 2024. We will implement the minor changes needed to align with the latest version (V3.0) this summer, which was consulted on in early 2024. Our contracts include a range of features

to encourage participation and minimise risk for Flexibility Service Providers (FSPs), for example:

- Capped mutual liabilities;
- Performance based payment mechanisms to incentivise participation;
- No penalties non-delivery, only loss of potential revenue.

# How we will take account of local stakeholder plans and requirements

We are a key enabler of decarbonisation at a local and regional level. Our data and network planning expertise can help local authorities to develop their LAEPs and to support incoming RESPs. Our dedicated Strategic Engagement Team enable us to proactively help local authorities and other partners in developing their decarbonisation plans.



We collect stakeholder feedback via the annual Ofgem DSO Stakeholder Satisfaction Survey, our own Stakeholder Pulse Surveys 1-2 times a year, DSO events and webinars, via our website and QR codes on our publications. We also receive feedback from the Strategic Engagement Team via their regular engagement activities. This is fed into the Stakeholder Feedback Action Log which is owned by our Stakeholder Experience Manager and monthly meetings with team representatives are held to monitor progress and service improvements. The team maintains a case study log where we record our involvement on decarbonisation projects and the difference it has made.

As of April 2025, all our local authority engagement is logged in Tractivity, a powerful software specifically designed for stakeholder engagement. Information such as meeting type, date, local authorities engaged, and summary of the discussion is recorded. The data is exported to a Power BI dashboard to be used for ED2 reporting. Tractivity offers greater customisation and a comprehensive relationship management system for us to support our stakeholder needs.

In addition to this, we have our <u>local authority portal</u> is a dedicated website for local authorities which has a landing page and associated data links for useful data and information to support local area energy planning. Our <u>Distributed Future Energy Scenarios 2024 methodology</u> provides details of the annual engagement process with stakeholders.

#### **Distribution Future Energy Scenarios workshops and webinars**

A key part of developing our DFES is engagement and consultation with our local and regional stakeholders. Feedback from our stakeholders directly influences the models and assumptions we use to forecast future demand on our network.

We have engaged more than 250 stakeholders as part of our regional stakeholder webinars co-delivered with Regen for our most recent DFES. As part of this we captured views from a range of stakeholders to develop bottom-up and stakeholder-led regional future scenarios, including:

- 125 local authorities;
- Regional decision makers;
- Project developers;
- Asset owners:
- Energy consumers;
- Community energy groups;
- Trade bodies.

These views directly help to inform our network planning and investment.

We included over 8000 local authority strategic projects into our investment planning. Additionally, Local Authority Energy Plan targets were included for the first time in DFES 2024, uplifting projections where local authority ambition was credibly above initial projections.

This year, our <u>DFES Local Authority Excel Workbook</u> was created to provide a tailored user-interface in an easy-to-use Excel format, available on our Connected Data Portal. This addressed feedback from stakeholders who found the existing CSV and API interfaces difficult to work with, especially for non-technical users. Previously, we only published raw data for download with no guidance which limited how Local Authorities could utilise the information. The new workbook simplifies data interaction, ensuring that local authorities and other stakeholders can more easily access and use DFES data to understand anticipated growth on the network across different scenarios. The workbook went live in February 2025, to directly address the concerns raised by Local Authorities about the usability of the previous format.

#### **Network Opportunity Map**

We launched an updated Network Opportunity Map, designed to offer stakeholders a more comprehensive view of available capacity and headroom across our network. The new map combines our previous Network Capacity Map and EV Map into a single unified platform. This map provides a clearer and more detailed view of the available headroom at over 190,000 substations and across all voltage transformation levels. It also features an improved user interface to make it easier for stakeholders to navigate and access the information they need.

Stakeholders asked for a single map that would provide a more useful and cohesive view of network capacity. The methodology used in our previous Network Capacity Map was found to be too simplistic, not reflecting some of the complexities of system planning, specifically when considering upstream network constraints. The updated map increases both the accuracy and granularity of information on available headroom i.e. what stakeholders can connect to our network.

For the Primary network, we show the connected and contracted positions for both generation and demand, which enables stakeholders to see what capacity is currently available and what is already committed to new connections.

For the Secondary network, we have added details about connected demand and headroom (MW), a figure that was missing from the previous EV map. This improvement builds on the methodology we trialled and shared in the <u>Network Development Plan Headroom Report</u>.

We have aligned our outputs with the Ofgem Data Definitions set out by the Long-Term Development Statement (LTDS) Reform working group, ensuring that the information we provide is consistent with industry standards. The Network Opportunity Map offers stakeholders the ability to search for available capacity in their areas. This tool provides a clearer picture of both connected and contracted capacity, enabling stakeholders to make more informed decisions.

#### Flexibility Surgeries and Flexibility Webinars

We conduct regular engagement with FSPs and market participants more widely through our Flexibility Webinars and Workshops, as well as Flexibility Surgeries. We have engaged over 250 stakeholders through these activities over the last year and plan to engage with more stakeholders over the year ahead. This engagement helps to ensure that our products and processes are fit for purpose and reduces the barriers to participation in flexibility markets. Our webinars and workshops span a range of topics including revenue stacking and have covered the launch of our industry-leading Market Gateway platform.

#### **Net Zero Surgeries**

We conduct regular Net Zero Surgeries with local authorities and other stakeholders with 229 delivered in the last year. Through our Net Zero Surgeries, we support local authorities by providing network information and guidance on the processes, timescales and technical considerations required to realise their local decarbonisation ambitions in practice. This helps local authorities to understand what is needed to accelerate decarbonisation planning and the data and support available to them. We will deliver further Net Zero Surgeries to local authorities and other stakeholders in the next year.

#### **Local Area Energy Planning strategic engagement**

We work collaboratively with local authorities and other stakeholders in local area energy planning to achieve their decarbonisation ambitions. We can provide stakeholders with data on our current network now and the assumptions we are making about the demand on our network in the future. We can also capture stakeholders plans and ensure that they are included in our strategic investment process. This helps to support local authority decarbonisation initiatives of all sizes to move from planning through to delivery of their net zero targets, including leading city-scale projects such as Mission Net Zero in Bristol and UK Central Hub.

We have established a dedicated team of Strategic Engagement Officers focused on supporting stakeholders' local area energy planning and decarbonisation plans. This can help stakeholders to find the information they need about their electricity networks needs now and in the future.

#### **Electricity Futures Series**

Our flagship Electricity Futures Series has been our primary platform for engagement and ongoing dialogue with a diverse range of customers and stakeholders in 2024/25. We consistently involve our local, regional, and national stakeholders. This enables us to test and refine our approach to developing our DSO capabilities with a focus on the important topics, in a way that reflects the needs and priorities of our stakeholders. We capture extensive feedback through facilitated discussions both in person and online for stakeholders across our regions. We also used digital tools to capture more quantitative insights. These approaches enable us to publish stakeholder feedback reports following every

event, which in turn directly shape the actions that we pursue through the SOO Collaboration Plan.

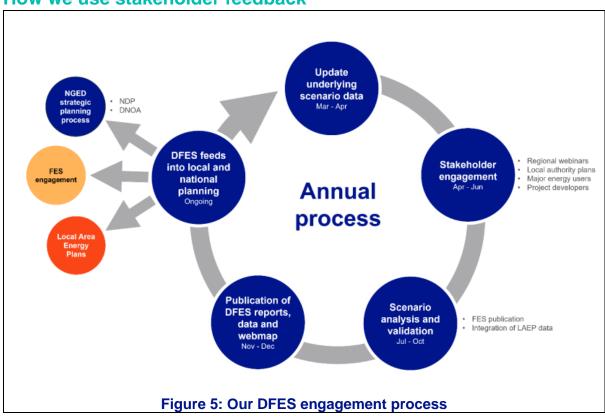
We held four Electricity Future Series in the first year to help shape the launch and formation of the DSO, and plan to hold at least two per year on and ongoing basis. We will also facilitate engagement on specific activities across the DNO and DSO roles, such as our flexibility engagement programme as we expand our market leading flexibility procurement.

#### **Community energy group engagement**

With interests in decarbonisation, renewable power, energy efficiency and helping people in fuel poverty growing at a local level, community energy groups are crucial for supporting local decarbonisation. We will collaborate closely with community energy groups to ensure LCTs are adopted at sufficient pace to bring about the scale of change needed to deliver on net zero pledges.

We are committed to supporting community energy groups to deliver on their ambitions through dedicated support from our energy engineers with 60 Community Energy Surgeries held per year. Our community energy engineers hold personalised one-to-one sessions, supply training, how-to guides, webinars, case studies and stage events to raise awareness of LCTs and renewable connections.

#### How we use stakeholder feedback



We gather feedback and information from stakeholders through the communication channels outlined above, which is vital in informing and guiding the development of our Distribution Future Energy Scenarios. For example, we have been engaging with Solihull Metropolitan Borough Council over several years. There is a high density of industrial consumers within this borough, many with their own decarbonisation plans. These plans are not consistently reflected in the local authorities own energy development plans. This led to a discrepancy

between future industrial energy demands and our own DFES work, which was raised with us by stakeholders. We listened to the feedback and worked with the local authority and UK Central Hub over several engagements to improve our forecasting. This initiated significant changes to our DFES work in the region, including an additional 7,000 domestic dwellings by 2035 and 76 hectares of industrial and commercial floorspace. This strategic engagement delivered:

- Improved use of local knowledge to enhance the accuracy of DFES within the region, making our system planning more effective;
- Improved processes on an ongoing basis, as DFES now specifically considers deployment of different technology types in industrial and commercial heat supply;
- Improved understanding of and engagement with stakeholders in our processes and how their inputs are used.

#### **Curtailment Reports**

To assist the acceleration of connections under the Technical Limits initiative, we provided all customers with eligible connections an indicative curtailment report. This allowed our estimates to consider not one, but several network constraints, ensuring the reports better reflect the real-world system. Following this, some stakeholders requested additional information to help them better understand their levels of curtailment and build stronger investment cases.

We supported them through provision of raw data as well as providing a comprehensive methodology statement, which shares underlying assumptions and our methodologies so the analysis can be replicated. This demonstrates our commitment to transparency via open data and was particularly well received by customers with Energy Storage Systems (ESS).

Through successive tranches and engagement with developers, we further developed our assumptions relating to ESS. This allowed us to provide incrementally more accurate assessments of curtailment, which was well received by customers with ESS schemes. It has since become our standard approach to treatment of ESS.

Through this approach we worked with stakeholders to understand their detailed requirements and then implemented the changes that have a positive impact on a wider group of stakeholders into business as usual processes.

### Whole system collaboration approach

Our objective: To coordinate with stakeholders across boundaries, energy vectors and other interfaces and collaborate effectively to support local and regional decarbonisation projects, plans and strategies.

We work proactively to engage with stakeholders across the energy system and beyond to support them in delivering their local and regional decarbonisation ambitions. To support the pathway to a decarbonised energy system, stakeholders expect DNOs to collaborate and make decisions that are in the best interest of the whole system. This requires increasing coordination to ensure industry frameworks fit together, rather than becoming fragmented or creating barriers to entry. We will continue to work together with stakeholders in a transparent manner so that the decisions we make are clear. This will help to establish trust from our stakeholders and confidence in our ability to ensure the evolving markets are a success.

The <u>Whole System Coordination Register</u> on our website describes the outcome of the activities NGED has undertaken to coordinate and cooperate with stakeholders to facilitate whole systems optimisation outcomes, including support for system planning and data sharing.

We are currently undertaking a number of workstreams in collaboration with National Energy System Operator (NESO), including:

- Continuing to lead the Open Networks primacy group, collaborating with NESO and other DSOs to trial and implement new processes that set out operational decision-making priorities between the national and local level;
- Holding detailed bilateral discussions to discuss the interaction and data sharing opportunities between the national FES and DFES. This enables alignment between local planning and network design, which ensures that the customer is considered, and DFES data and learning is fed back into the FES forecasting approach;
- In addition to the above, actively shaping the Regional Energy Strategic Plans led by NESO in collaboration with other DNOs and Gas Distribution Networks
- Participating in monthly meetings with ESO and National Grid Electricity Transmission (NGET) to discuss data exchange, statement of works, ongoing works, and the interfaces more generally between NGED and other parts of the National Grid Group. This enables a coordinated approach to network design and operation, which ensures we are operating an efficient and economic network that delivers value to customers.

We also report regularly to NESO using a host of data sets which provide visibility across our network, via our week 24 report. This includes Distributed Energy Resources (DER) performance and connection parameters. We will consider publishing our week 24 report in the future should we identify a requirement or particular use case. Similar information is included in our <u>load forecasting</u>, which is already publicly available.

Via our Inter-Control Centre Protocol (ICCP) link we provide NESO with visibility of flexible and non-flexible DER output across 8 GSPs in the South West as well as individual generators on the MW Dispatch scheme. Via a separate link to NESO's Ancillary Service Dispatch Platform, we also provide real time monitoring and availability status of MW Dispatch generators. We are working with NESO to identify other datasets which would be beneficial to share more widely.

Additionally, we proactively share relevant data with adjacent DNOs to help improve strategic planning. This benefits customers by ensuring a coordinated approach to design, which delivers best value.

### **Enabling regional and local decarbonisation**

We have actively identified and supported two flagship and large-scale decarbonisation programmes in our regions this year, namely Bristol Mission Net Zero and UK Central Hub in Solihull. Bristol Mission Net Zero aims to speed up Bristol and the West of England's transition to net zero by working with local people to address some of the barriers to progress, such as seeking investment for improvements and building the network of skilled professional to enact the changes required. Our focus in the year ahead is to expand this support to encompass at least four leading decarbonisation programmes.

#### **UK Central Hub**

We have established a collaborative partnership with Solihull Metropolitan Borough Council, to support its local decarbonisation ambitions. This will in turn supports regional decarbonisation ambitions from planning through to delivery. Within this jurisdiction, there

is a high density of large industrial consumers, many of whom have devised their own decarbonisation strategies. However, these industrial plans have not consistently aligned with the local authority's energy development plans, resulting in a disparity between projected industrial demand and our own DFES, as highlighted by stakeholders.

In response to this feedback, we actively engaged with the local authority and UK Central Hub to enhance our forecasting methods. This enabled us to refine our DFES projections in the region, including the addition of 7,000 domestic dwellings by 2035 and 76 hectares of industrial and commercial floorspace. This strategic collaboration led to several key outcomes, including the incorporation of local insights to enhance the accuracy of DFES within the region, unlocking more effective system planning. Moreover, we have implemented ongoing improvements to ensure that the DFES now accounts more precisely for the deployment of various technology types in industrial and commercial heat supply. Importantly, this process has enhanced our approach to engaging with stakeholders on the DFES, clarifying how their inputs should best inform our decision-making processes.

#### **Future Energy Grids for Wales**

We supported the launch of the innovative Future Energy Grids for Wales report commissioned by the Welsh Government. The report outlined several realistic pathways to decarbonise the Welsh energy system, and the infrastructure changes needed to unlock these pathways. This report helped provide the foundation to our extensive work with local authorities in Wales supporting the development of 13 LAEPs, which represent some of the most advanced local decarbonisation plans in the UK.

#### **Project EQUINOX**

Project EQUINOX is a leading initiative which aims to investigate the optimal methods of engaging domestic consumers in utilising heat pumps to offer flexibility services to the DSO. This project, led by NGED, involves collaboration with various partners including Octopus Energy, SP Energy Networks, Welsh Government, West Midlands Combined Authority, Sero, and Guidehouse. The project includes over 1,350 households with heat pumps and will span trials over three winters, concluding in spring 2025. The aim of the project is to establish a model for the routine use of flexibility in the domestic heat market, leveraging positive results already demonstrated during the trials without compromising comfort levels within homes.

#### **Net Zero South Wales 2050 Innovation Project**

A further example of our approach to whole system collaboration is the Net Zero South Wales 2050 innovation project which we undertook in partnership with Regen and Wales and West Utilities (WWU), through the Network Innovation Allowance (NIA) programme.

The main objective of the project was to create integrated DFES for the gas and electricity networks in South Wales and, and to develop a new methodology for conducting cross-vector scenario forecasting at a regional level. The project also looked to provide insights into how South Wales might transition to a net zero future under different decarbonisation pathways.

The principal output of Net Zero South Wales 2050 is a DFES projection dataset that can be used to inform network planning and investment. The dataset covers demand and supply of key technologies, that might be expected to connect to the gas and electricity distribution networks under the different decarbonisation pathways. It covers each year from 2020 to 2035, and five yearly intervals between 2035 and 2050. Projections are provided at a level of granularity relevant for each respective network, including Electricity Supply Areas (ESAs) and Gas Supply Areas (GSAs).

We are committed to supporting the development of robust, local and regional plans across the whole energy system. We have used the experience and learnings from this project to actively coordinate with Ofgem, NESO and other stakeholders to shape and support the evolution of Regional Energy Strategic Plans (RESP).

#### **Transmission connections**

The newest data exchange format to manage the process for ESO and NGET approval to connect distribution customers is commonly referred to as Appendix G. As the first DNO to implement this enhanced format across all our GSPs, our customers will have visibility of transmission headroom, queue and indicative timescales for connection. We demonstrate transparency and accountability by publishing this data on our website and providing regular updates. This approach gives our customers visibility into transmission headroom, queue status, and indicative timescales for connection. Furthermore, in response to feedback gathered through engagement with our connections customers, we have recently revamped the user interface to enhance the overall customer experience. These proactive improvements underscore our commitment to facilitating seamless and efficient connections while prioritising customer satisfaction. A leading example of this in action is Clearview Connect, which is explained earlier in this document.

Our <u>MW Dispatch</u> initiative aims to manage transmission constraints driven by high potential for renewable generation in the region. This collaborative project with NESO provides an innovative transmission constraints management service. MW Dispatch allows NESO operate its "connect and manage" approach with assets which are outside the balancing mechanism. This service provides NESO with increased visibility and commercial control of distribution connected generation, whilst coordinating with the DSO to enable an end-to-end whole systems approach.

We are working with NGET to release a unified National Grid Whole System coordination register that will showcase the work being undertaken across both transmission and distribution. We plan to work closer with NESO and NGED in the future, driven by the growth in demand on our network, requiring an increase in transmission works. We contribute to the Strategic Connection Group (SCG) which is looking to address the existing 'first-come, first-served' approach, that is causing significant delays. Where optioneering reveals implications for neighbouring networks or transmission, we proactively engage relevant licensees to assess potential options. The outcomes of these engagements are recorded on our published Whole System Coordination Register.

#### **PRIDE tool**

PRIDE is investigating how we can bring together datasets from a variety of sources on a single platform to support regional planning. Working with West Midlands Combined Authority and Advanced Infrastructure, PRIDE examines how local decision making could be enabled by a digital twin, and what new supporting models and datasets would be required.

PRIDE aims to support LAEPs and serve network investment decision needs, to fast track low-carbon technology deployment at a regional level. The project includes developing a "whole systems digital planning tool", testing how this tool works across different regional energy planning stakeholders. This will inform how it could be used in broader governance structures, specifically in the upcoming RESP process. Furthermore, we are exploring the potential to broaden the reach of our LAEP+ tool to empower local authorities across all our service areas to support their local area energy planning processes.

#### Collaboration across boundaries

The <u>Whole System Coordination Register</u>, accessible on our website, delineates the outcomes resulting from our efforts to coordinate and collaborate with other electricity network licensees in advancing whole electricity systems objectives. These outcomes encompass coordinated system planning and data sharing.

While the license condition mandates liaisons with other electricity network licensees for whole system benefits, we surpass this requirement by engaging in collaborations that yield positive outcomes with non-licensee entities. To guarantee that the register reflects the coordination efforts of the preceding financial year, we update the register at least annually.

Presently, we are collaborating with NGET to unveil a unified National Grid Whole System coordination register, illustrating the collaborative endeavours we are pushing across transmission and distribution. Notably, we have undertaken innovative cross vector work with WWU, leveraging our respective data sets to develop multiple pathways to net zero by 2050 for South Wales.

### How we use digital tools to support our customers

Our objective: To utilise digital tools and data to create and simplify access to flexibility market opportunities and ensure network investment is delivered when it's needed, at the lowest cost to consumers.

The transformation of our network to an energy system that can support the drive to net zero requires smart and flexible solutions to help manage the distribution of energy. Data and digitalisation are key facilitators of this transformation and help to improve operation of our infrastructure, assets, and connectivity.

Providing accurate, user friendly and comprehensive market information and data will support delivery of our DSO Strategic Action Plan, placing data and digital technologies at the heart of our energy system. By making this data open, we deliver customers and stakeholders the visibility they need to make informed decisions when interacting with our network.

We have already implemented several flexibility services and active network arrangements, such as our Flexible Power platform used for procurement and activation of flexibility. We will increase the visibility of our network through more sensors and monitoring, whilst utilising data such as smart meter data to drive insights at a local level.

### **Market Gateway portal**

Our Market Gateway is the initial interface for prospective Flexibility Service Providers (FSPs). The Market Gateway was developed to support the contracting and technical on-boarding processes that FSPs are required to complete to provide distribution flexibility services to National Grid. The Market Gateway also delivers a number of additional benefits to both NGED and our stakeholders:

- Streamlining and digitalisation of the initial procurement process, delivering efficiency for both NGED and FSPs;
- Enhancing visibility on anticipated demand in the flexibility markets, so that we can prepare accordingly;

- Providing the pathway to procurement of energy efficiency and secondary trading as the market for these services arises in the future;
- Enabling both small assets to play in markets, and for markets to procure smaller flexibility requirements;
- Using common data which allows FSPs to select or develop their own interface product in a non-proprietary way.

So far, we have over 162,500 flexible assets registered on Market Gateway. Compared to our peers we have the largest number of assets registered and this has more than doubled since last year.

Through continuous improvements to the Market Gateway delivered by our dedicated inhouse development team, we've taken another major step towards scaling flexibility services. Updates, such as the soft launch of digital trading and improvements in asset registration, simplify processes and enhance market participation. The result is that asset registration ahead of qualification has shortened the time Flexibility Service Providers (FSPs) must wait to register assets, potentially cutting the process by 1-2 months. These upgrades not only improve efficiency but drives liquidity and competition so contributing to the broader goal of increasing flexibility across our network.

#### **Flexible Power Portal**

The Flexible Power Portal (FPP) is the operational tool which we use to facilitate all API communication necessary to dispatch services, as well as to calculate settlement and performance. It is separate to the Market Gateway which delivers the procurement of flexibility.

We have collaborated with Northern Powergrid, Scottish and Southern Energy Networks (SSEN) and SP Energy Networks (SPEN) on the development of the FPP to drive consistency across the industry and offer a single point of information in respect to our flexibility service requirements.

Flexibility providers are able to view flexibility locations, requirement data, procurement notices and documentation published by other DNOs on the joint website. Once contracted, providers are given access to the joint FPP where they can declare the availability of their assets, receive dispatch signals and view performance and settlement reports.

### **Low Voltage Sustain**

<u>Low Voltage Sustain</u> is an innovative product which engages and rewards domestic consumers for provision of flexibility services. This product was designed in response to feedback from our stakeholders, to make flexibility services more accessible for a wider range of domestic customers.

LV Sustain allows consumers to be rewarded for lowering their energy consumption in the same 4 hour time window, 5 working days a week, through the winter. LV Sustain does this by establishing a 'fixed requirement flexibility contract', which is predictable and easy to understand. It gives suppliers, aggregators, and households consistency.

The flexibility offering is now available to 176,000 households, and we plan to expand this access further. We contracted over 1,200 domestic households using this product, via aggregators and suppliers, to deliver flexibility through the winter in 2023/24. Partners currently signed up to LV Sustain include Octopus Energy and Axle Energy.

The flexibility provided will free up winter peak capacity to allow new connections, and defer reinforcement, delivering savings to all consumers.

We are also undertaking a separate Network Innovation Competition trial relating to domestic household flexibility with Octopus Energy, Scottish Power and Sero exploring the potential of utilising heat pumps to deliver flexibility services.

### Improving Flexibility Opportunity and Decisioning Data Sets

We've introduced a simplified, more frequent, overview of flexibility revenue opportunities across zones. Making it easier to understand what is needed in both our short-term and long-term markets.

A new quarterly short-term market dataset helps FSPs access details more easily. We also created a better <u>value calculator</u> to help stakeholders gauge the potential value of participating in the market.

We've taken learnings from NESOs Ancillary Market Data Portal to refine our approach. For example, our website updates have made it easier for stakeholders to navigate and find the data they need.

To improve transparency in our Operational Decision Making, we publish <u>weekly dispatch data</u>. This shows which services we've utilised in both long-term and short-term markets and aligns with our service selection methodologies. Through webinars and ongoing engagement, we've refined our approach. For example, our website updates have made it easier for stakeholders to navigate and find the data they need.

Previously, we only published forecast requirement data, which stakeholders found useful, but felt it lacked clarity. Now, we publish long-term trade data ahead of competitions, detailing volumes, ceiling prices, and times of day. This gives the market clearer insight into our needs. Our short-term dataset is updated quarterly, reflecting our position after long-term trading and real-time forecasts.

We've increased the frequency of short-term flexibility result data, moving from annual to fortnightly updates and planning for weekly and then daily updates once day-ahead markets are introduced in 2025. These changes have led to greater engagement, with more new entrants and increased competition. This has made the market more competitive, lowering costs and improving system efficiency for consumers.

### Improving network development forecasting

By working collaboratively, the insights we obtain from local authorities across heat, buildings and transport help us to develop more accurate forecasting for our future network investment. By enabling this two-way sharing of data, we can invest in the right areas of the network so future capacity is ready when local and regional stakeholders and their communities need it. This transparent and coordinated approach can help to optimise local and regional energy system planning and deliver better whole system outcomes at least cost.

The DFES is the starting point for our network investment process. Having produced our eighth DFES this year, we have strong capabilities in developing detailed forecasts across our regions. We rely on accurate data and insight for effective modelling. It is therefore essential for us to understand our stakeholders' future needs, to ensure we can deliver network investment where and when it is needed, at the lowest cost. We will continue to refine and deliver targeted improvement to our DFES forecasting accuracy on an ongoing basis, drawing on insights from our stakeholders.

With each annual DFES cycle we incorporate and project new technologies in our analysis. In DFES 2024 we have explored how the electrification of aviation, maritime, rail and agricultural machinery will impact operation of our distribution system. These are sectors with significant

uncertainty on the pathway to net zero, so early insight is key to ensure that we can support these customers on their decarbonisation journey. This activity increase the scope of the decarbonisation activities covered in DFES, and all technology projections are available as <u>raw data on the CDP</u> and summarised our interactive <u>DFES Map</u> for stakeholders.

We will provide a more granular level of network data than today, including:

Directional power flows

Asset capability, design and condition

Network configuration

Present and historic operation

This granular network data will be enabled by deploying the next generation of sensors on our LV network and utilising smart meter data. This will support us to deliver improvements in forecasting accuracy which will in turn lead to more effective network investment.

#### Our data architecture

Our objective: To harmonise our strategies to deliver accurate, user friendly and comprehensive market information and data to our customers and stakeholders.

By integrating our strategies and putting data at the heart of what we do, we are ensuring that our investments in digitalisation and data delivers on the SOO objectives and unlocks tangible outcomes for our customers and make strategic development data more accessible, transparent, and interoperable to our stakeholders. Data is a 'golden thread' that runs across all our strategies to support our stakeholders and customers to gain greater understanding of the network and support them to make optimal decisions in relation to the deployments of LCTs, development of LAEPs and supporting whole system optimisation.

Operating a smart and flexible network for our customers and stakeholders requires a DSO function powered by digitalisation and data. Our DSO vision is to enable and coordinate a smart, flexible energy system that facilitates local decarbonisation for all customers and communities at the right time and the lowest cost. To respond to this challenge and accommodate the changing demands on our network, we established our DSO function in April 2023 and published our DSO Strategic Action Plan in March 2024.

We will achieve our DSO vision by accelerating the development of flexibility markets and expanding access. This will maximise the capacity of the existing network and the benefits of demand side solutions in our regions. Enhancing the visibility of our network information and harnessing the latest data and digital solutions helps us to operate a dynamic network that is responsive to the needs of our customers and stakeholders.

Our Digitalisation Strategy is key to delivering transformational change throughout our business including how we plan, manage, and operate our network and how interact with and provide data to customers and market participants. We have made sure our Digitalisation Strategy is fully aligned and integrated with our other business strategies to deliver solutions that utilise our Innovation Programme to develop data and digital solutions: for example, our Innovation Programme is developing machine learning (ML) algorithms to identify and propose improvements in our Geographic Information System (GIS) data that will help to improve the accuracy of network modelling, regulatory reporting and the information we share with third parties.

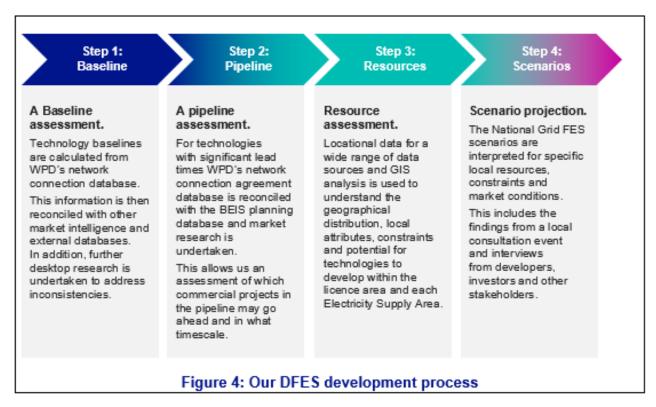
Data and digitalisation are key facilitators of the delivery of a smart and flexible network. Placing data and digital technologies at the heart of our energy system through the delivery of accurate, user friendly and comprehensive market information and data is key to giving our customers and stakeholders the visibility they need to make informed decisions.

We have made meaningful investment to facilitate DSO in our Digitalisation Strategy and Action plan, which reflects our ambition to be the leading DSO in the UK. Our Digitalisation Strategy and Action Plan is fully integrated with our DSO strategy to deliver the transformation needed for a smart and flexible network for our customers and stakeholders.

We published our Networks Visibility Strategy at the end of 2021, focusing on improved monitoring of the network. This includes the deployment of bi-directional power flow monitoring at 11kV and higher voltages and the roll out of 15,500 LV monitors. While we deliver this improved network visibility, we aim to share as much of the data we already collect as possible. We are evolving the approach as data become available.

Our Load Related Expenditure plan published at the end of 2021, puts data at heart of the planning process. We recognise the levels of uncertainty which are present in the range of futures pathways as the UK transitions to net zero. In particular, how much of a role electrification has to play in the decarbonisation of sectors including transport and domestic heat, which will result in a different impact on electricity distribution networks.

As a result, it is crucial to ensure that any load related expenditure plan is created using input data which closely reflects local and national policies and relevant data where available. Our strategic ambition is to periodically assess and refresh our input data for forecasting to ensure that the load related investment plan is up to date.



The first step of load related planning methodology is establishing a forecast of future network loads across each of our four licence areas. Since 2015, we have been undertaking scenario planning work through Distribution Future Energy Scenarios reports. Accurate data is critical

to delivering accurate scenario projections as displayed in the DFES process chart in Figure 5 above. Enhanced network visibility and monitoring and utilisation of smart meter data will enable us to deliver smarter, more flexible networks.

We are committed to regularly updating our suite of load related expenditure planning documents, including Distribution Future Energy Scenarios, Network Development Plans and Distribution Network Options Assessment. All reports will continue to be published on our website. Data and assumptions will be published on our Connected Data Portal, aligning with our core commitment to improve the accessibility and usefulness of data for our stakeholders.

### Wider data infrastructure changes

Our objective: Embed data and digitalisation practices across our business to deliver for our stakeholders through increased network insight and operation and improved data management.

Our <u>Digitalisation Action Plan</u> continues to focus on implementing revolutionary change to deliver for our key four drivers - customers, our employees, infrastructure and ensuring our system is smart and flexible. We are focussed on setting the foundations for tangible and valuable outcomes for all our current and future data and system users.

Using the three underpinning elements of our Digitalisation Strategy, each activity within the Digitalisation Action Plan is characterised against at least one of these:

- Improved data management;
- Increased network insight and operation;
- Delivering for stakeholders.

A selection of projects are highlighted below that are supporting us to deliver smarter, more flexible networks and maximising accessibility to our stakeholders of our data.

#### LV Network Visibility project

The goal of this project is to provide greater visibility of the LV network, and to enhance the customer supply visibility and insights we develop.

Gaining increased visibility of the LV network will ensure that we can better serve our customers today and in the future. Better visibility of the LV Network will help earlier identification of LV faults, assist with LV voltage monitoring and assist with planning decisions and vulnerable customer engagement. The project is expected to bring the following benefits:

- Understanding of demand and energy profiles for key customer and technology archetypes to inform network planning and build tailored customer energy plans;
- Delivering data architecture to enable effective end-user access to smart metering and LV monitoring data to inform network planning and customer engagement;
- Enabling LV network data to be made available to external users, such as community energy groups;
- Delivering reliable and effective system to cluster Smart Metering no-supply alerts to understand a potential Feeder or LV network fault;
- Automating the historic voltage profiles of individual customers and clustered customers.

#### **ConnectLV**

ConnectLV is an LV Connection design and estimation tool with automated costing, up to date capacity margin indications, accurate network models (using Greatly Improved Automatic Network Topology performance), and a user interface. The tool enhances the accuracy of the network model.

To support future LV planning activities, the efficient connection design and estimation tool should have innovative digitalisation and data handling capabilities. These capabilities will help LV planners to gain greater visibility of the LV network, to deliver design and cost estimates to customers and offer a superior user experience.

This will allow us to:

- Increase the accuracy of our design and cost estimates for customers;
- Reduce the time to do LV studies through automation of the underlying model.

#### 11kV Planning Tool (Sincal)

Planning the 11kV network is becoming more complex as the volume of connection applications increases and new technologies are connected. We provide HV planning engineers with a brand new and more efficient power system analysis tool that delivers greater visibility of the HV network.

This will deliver:

- Greater efficiency as the tool helps engineers to process customer connection applications faster and with higher accuracy. It automates data processing and minimises the time required by 11kV Planners, and others, to carry out specific modelling and design tasks (e.g. contingency and time series data analysis);
- Improved visibility of the HV network through significantly enhanced functionality and performance of 11kV modelling. This will facilitate greater understanding and ability to share network information.

### **Next steps**

The document outlines how NGED will work with stakeholders to ensure that our network delivers best value to our customers, in the context of increasing investment in renewable generation and storage, alongside growing deployment of LCTs. We will adapt to the changing needs of our customers and stakeholders and support them to achieve their decarbonisation ambitions. Access to and effective use of data is a key enabler of this, and we will continue to work with our stakeholders to ensure that we are responsive to their needs regarding data.

We will continue to seek feedback from stakeholders through the various engagement channels outlined in this document, to measure the effectiveness of the Smart Optimisation Output and seek feedback on ways that it could be improved in future. An engagement log and change log will be published annually, which will outline detailed comments, decisions, and actions. This will help to drive improvements in the Collaboration Plan and System Visualisation Interface to maximise the value of the SOO for our stakeholders.

#### Engage stakeholders

Stakeholders will be engaged on the effectiveness of the Smart Optimisation Output through regular stakeholder engagement forums such as Net Zero Surgeries and Electricity Futures Series.

#### Collect feedback

Feedback on the Smart Optimisation Output and the System Visualisation Interface will be collected through regular engagement forums as well as feedback opportunities through our Connected Data portal.

#### Refine approach

Feedback and actions taken relating to our Smart Optimisation Output on the back of stakeholder feedback will be logged in our SOO Engagement and Change log and updated on an annual basis

# Feedback to stakeholders

Any changes relating to the Smart Optimisation Output will be updated and published on an annual basis as well as fed back to stakeholders as part of regular stakeholder engagement forums.

Figure 5: Overview of our Smart Optimisation Output feedback approach

## **Appendix**

### **Glossary of terms**

API	Application Programming Interface				
CDP	Connected Data Portal				
DER	Distributed Energy Resources				
DFES	Distribution Future Energy Scenarios				
DNO	Distribution Network Operator				
DSO	Distribution System Operator				
ESAs	Electricity Supply Areas				
ESO	Electricity System Operator				
FPP	Flexible Power Portal				
FSPs	Flexibility Service Providers				
GIS	Geographic Information System				
GSA	Gas Supply Area				
GSP	Grid Supply Point				
ICCP	Inter-Control Centre Protocol				
LAEP	Local Area Energy Plan				
LCT	Low Carbon Technologies				
LV	Low Voltage				
ML	Machine Learning				
NESO	National Energy System Operator				
NGED	National Grid Electricity Distribution				
NGET	National Grid Electricity Transmission				
NIA	Network Innovation Allowance				
PRIDE	Planning Regional Infrastructure in a Digital Environment				
RESP	Regional Energy Strategic Planners				
SCG	Strategic Connection Group				
S00	Smart Optimisation Output				
SoW	Statement of Works				
SPEN	SP Energy Networks				
SSEN	Southern Energy Networks				
ТО	Transmission Owner				
WWU	Wales and West Utilities				

### List of relevant documents and webpages

Links to our webpages referred to throughout this plan, and where our stakeholders can provide feedback:

- Whole System Coordination Register
- Connected Data Portal feedback and data request
- Stakeholder engagement events
- Customer Connection Steering Group
- Digitalisation Strategy
- Digital Interactive Roadmap
- DSO Strategic Action Plan
- Connected Data Portal (CDP)
- Low Voltage Sustain
- Clearview Connect
- Network Development Plan Headroom Report
- DFES Map
- Network Opportunity Map
- Flexible Power Value Calculator
- Maps Hub
- DSO Resource Centre

### **SOO Engagement and Change Log**

Item No.	Date raised	Section	Feedback	Action
1		Distribution Future Energy Scenarios workshops and webinars	Stakeholders who found the existing CSV and API interfaces difficult to work with, especially for non-technical users.	This year, our DFES Local Authority Excel Workbook was created to provide a tailored user-interface in an easy-to-use Excel format, available on our Connected Data Portal.
2		Network Opportunity Map	Stakeholders asked for a single map that would provide a more useful and cohesive view of network capacity.	We launched an updated Network Opportunity Map, designed to offer stakeholders a more comprehensive view of available capacity and headroom across our network.
3		Improving Flexibility Opportunity and Decisioning Data Sets	Previously, we only published forecast requirement data, which stakeholders found useful, but felt it lacked clarity.	Publish long-term trade data ahead of competitions, detailing volumes, ceiling prices, and times of day.
4		Curtailment Reports	Stakeholders requested additional information to help them better understand their levels of curtailment and build stronger investment cases	Provided raw data as well as providing a comprehensive methodology statement.

Table 2: SOO Engagement and change log